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After studying this chapter, you should be able to:

- Differentiate between corporate finance and investments. State some good reasons to study investments.
- Summarise the overall investment process.

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investment 1. INTRODUCTION
TO Investment 1 2.

Terminology Finance –
commercial or government
activity of managing money,
debt, credit and investment

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Investment... 3. INVESTMENT

SPECULATION GAMBLING

Objective Specific

goal/objectives Objectives,

only to Based on ...

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Investment 1. ISLAMIC

INVESTMENT Mahyuddin Khalid
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Introduction to Investment

2. Topics Outline □ What Is
Investing □ Classification
of Investment □ Nature of

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Scope of... 3. Terminology
Finance •Commercial or
government ...

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to know more than the people
staring at you. Even now,
there are many sources to
learning, reading a wedding

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The five economic functions
of a financial market are:
(1) transferring funds from

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those who have surplus funds to invest to those who need funds to invest in tangible assets, (2) transferring funds in such a way that redistributes the unavoidable risk associated with the cash flow generated

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by tangible assets, (3) determining the price of financial assets (price discovery), (4) providing a mechanism for an investor to sell a financial asset (to provide liquidity), and (5) reducing the cost ...

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CHAPTER 1: MATHEMATICS OF
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Francis Joseph H. Campeña 3

Interest can be viewed as a
lender or a borrower.

Sometimes if we are the
investor, we consider the

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value of our investment after a given period. In this case we introduce the concept of future values or accumulated values or maturity value. Example 2. April wants to borrow \$40,000.00 from a bank that

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gives an annual interest
rate

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The Introduction to
Investment is the first step
in the CISI's qualification

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pathways for capital
markets, operations,
compliance and risk, and
wealth management. Further
your theoretical and
practical knowledge within
your chosen sector.

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Introduction to Investment - The Foundation Qualification

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Impact Investing. I t is an
extremely tempting
proposition: Invest money in
a business whose product or
service offers financial

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return and at the same time generates positive social impact. All parties seem to win, with an investor making a return and society benefiting.

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investment trusts and ETFs.
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Analysing balance sheets.
Chapter 4: Income
statements. Chapter 5:
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legal structure and special
features The basic legal

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structure for CICs is the limited liability company. They can either be incorporated as a new company, or converted from an existing company. They can take one of three company forms (see Chapter

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3): • company limited by
guarantee without a share
capital,

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Investment Management 1

Chapter 1 Introduction Fabozzi

Investment Management 2

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learn the steps involved in

the investment process. You

will understand the

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difference between retail
and institutional investors.
You will study the factors
considered in setting

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